AmeriCorps State and National

Member Enrollment Preparation and Implementation

April, 2021





Purpose



This presentation is designed to guide AmeriCorps program users to enroll individuals as AmeriCorps members in the My AmeriCorps Portal, the system by which AmeriCorps members are entered into the National Service Trust.

The presentation represents AmeriCorps State and National requirements for enrolling members in the Portal as of April 29, 2021.

Please begin the member enrollment process as soon as possible after grant notification. This includes taking proactive steps to plan for member recruitment, citizenship verification, and National Service Criminal History Check processes well in advance of your expected member start dates.

If you are a subgrantee, please ensure you are following any additional policies or procedures required by your State Commission or prime grantee.



Quick Links and Resources:



References:

Enrollment Preparation and Implementation Resources:

- AmeriCorps State and National Knowledge Network
 - Member Enrollment Resources (to be updated May 1st, 2021)

NSCHC and New Rule Information:

- General AmeriCorps NSCHC Resource Page
- AmeriCorps Resources regarding the May 1st NSCHC Rule
- Federal Register New Rule (effective May 1st) for 45 CFR § 2522 and 45 CFR § 2540

eGrants Login

My AmeriCorps Portal

eGrants Tutorials (these are dated, but there is still some useful content)



Let's compare:



Enrollment Parameter	Members enrolled prior to April 29, 2021	Members enrolled after April 29, 2021
Enrollment certification timeline	Certification of member enrollments required within 8 days Enforced by My AmeriCorps system validations	Certification of member enrollments required within 8 days Monitored through annual progress reports rather than My AmeriCorps system validations
National Service Criminal History Checks (NSCHCs)	•NSOPW completion and State/FBI check initiation certified by checking two boxes •My AmeriCorps records the date on which the boxes were checked •Recorded date must be <u>on or before</u> member start date •Certification required for all members	Completion and adjudication of all required checks certified by entering a date in the NSCHC Certification field My AmeriCorps records the date entered in the field Recorded date must be <u>before</u> member start date Certification required for applicants ages 18+ as of the entered start date
Citizenship and SSN verification	SSN and citizenship status must be verified on or before member start date	SSN and citizenship status must be verified on or before member start date
Start date changes	Can be made by grantee staff within the parameters outlined above Changes outside these parameters require Administrative Review Will only be considered if a failure in AmeriCorps' technology platform or other circumstances prevent timely enrollment	Can be made by grantee staff within the parameters outlined above Changes outside these parameters require Administrative Review Will only be considered if a failure in AmeriCorps' technology platform or other circumstances prevent timely SSN or citizenship verification



Requirements for All Member Enrollments



This includes both Individual and Group Enrollments

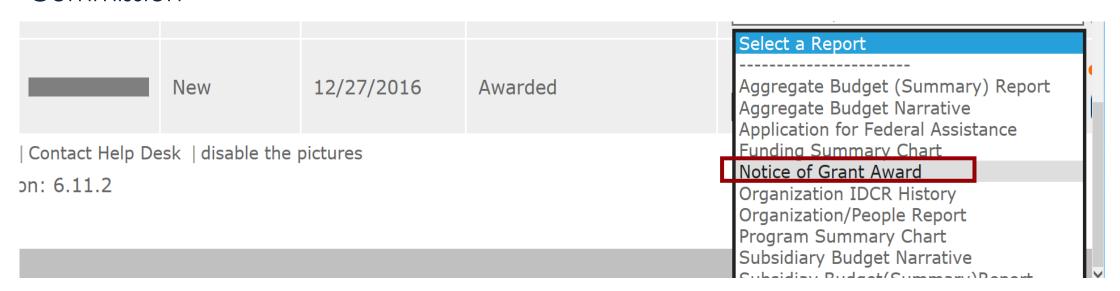
- ✓ Notice of Grant Award has been received
- ✓ The program's Member Enrollment Period has begun
- ✓ Service locations are set up in the My AmeriCorps Portal
- ✓ Slots of the right type are available for all applicants being enrolled.
- ✓ Citizenship and SSN have been verified.
- ✓ National Service Criminal History Checks (NSCHCs) have been completed for applicants ages 18+
- ✓ Applicants have been determined to be eligible to serve
- ✓ Applicants have completed their portion of the enrollment form (including acknowledging a partial Education Award if applicable)



Notice of Grant Award



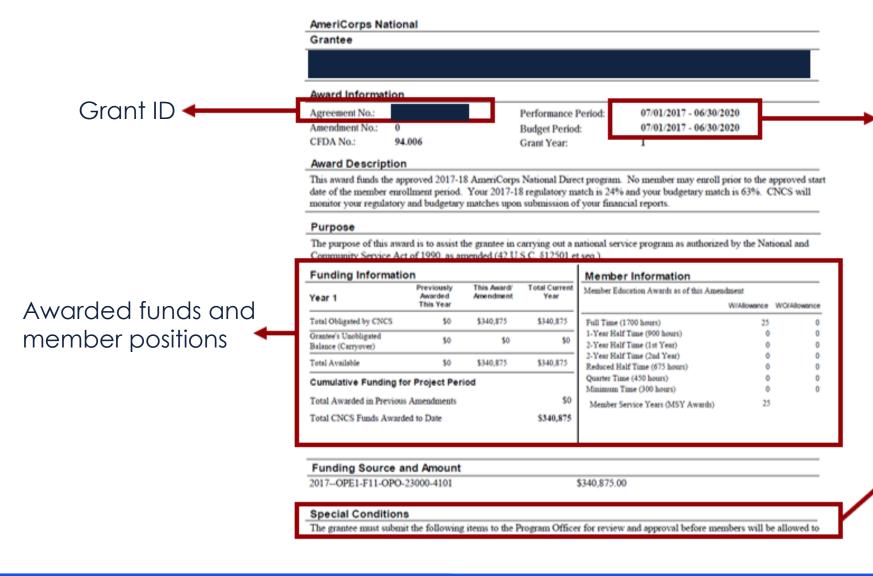
- Following the grant application review process, successful programs receive a Notice of Grant Award (NGA) prior to the requested start date in their grant
- Programs cannot take the necessary steps in the My AmeriCorps Portal until the NGA is received
- Grantees access NGA via eGrants; subgrantees are notified by their State Commission





Notice of Grant Award (Direct Grantees and State Commissions)





Project and Budget Periods (NOT the same as member enrollment period, which may start later and/or end earlier)

Special conditions on the award (including subgrantee-specific special conditions)





Enrollment Process



Process may vary for sub-grantees. Please check with your Commission or Prime grantee for further guidance.

nt Enrollme **Preparation**

Staff have completed required NSCHC training

Set up operating sites (Direct)

Set up service locations

Create service opportunity listings

member dentify your

Individual applies

Program screens applicant

- Gather applicant information
- Complete **NSCHC**
- **Determine** applicant eligibility

memp Your Select

Select applicant in **eGrants Applicant**

completes enrollment form in My **AmeriCorps**

Social Security Administration Check

Verification of Eligibility **eGrants Enrollment**

process

- Individual **Enrollment**
- Group **Enrollment**

Partial Award Acknowledgment (if applicable)







- Set up operating sites (Direct)
- Set up service locations
- Create service opportunity listings

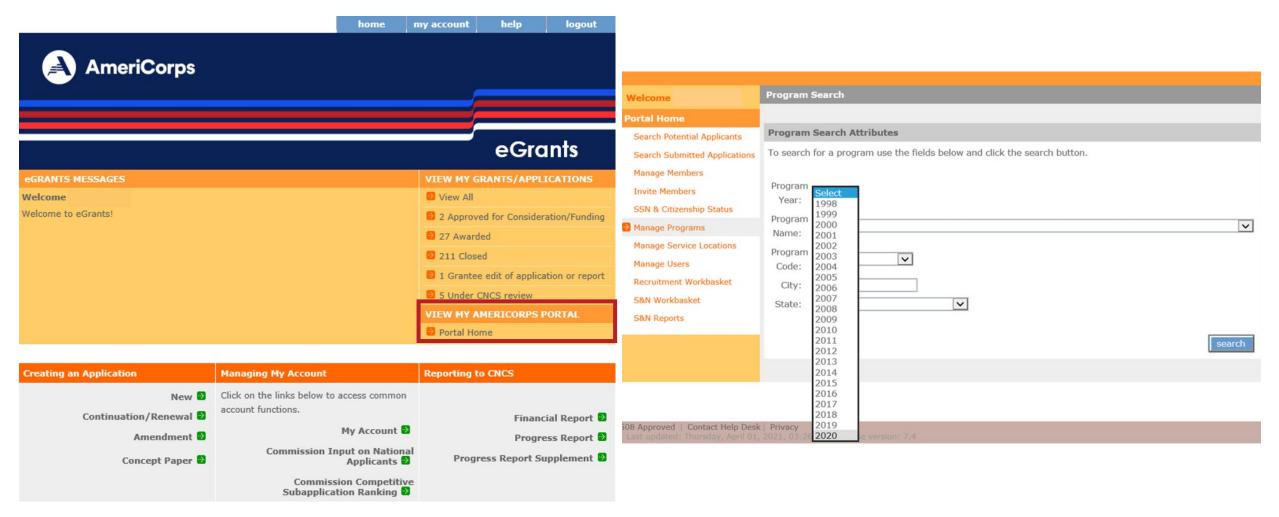
Link to NSCHC required annual training: https://nationalservice.gov/reqCHCtraining



Log into eGrants and My AmeriCorps Portal



For Direct Grantees and Subgrantees





Set up Operating Sites

For Direct Grantees Only



Required in order to issue member invitations

Welcome Sarah

Manage Members

Invite Members

Manage Users

S&N Workbasket

S&N Reports

Search Potential Applicants

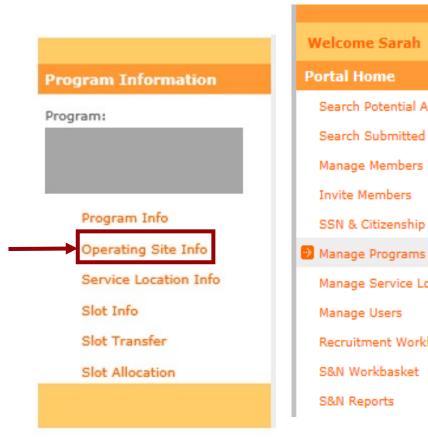
SSN & Citizenship Status

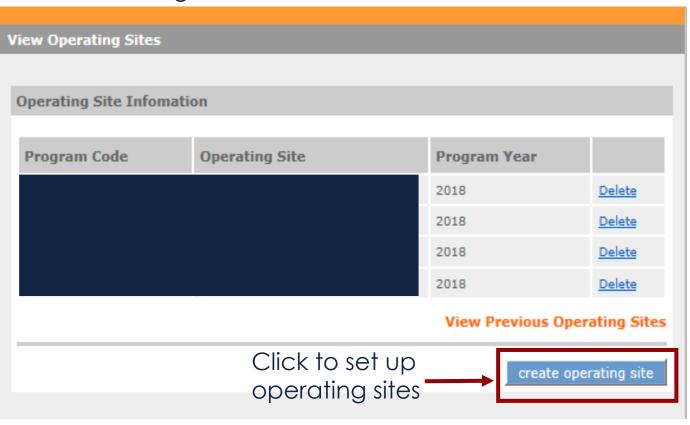
Manage Service Locations

Recruitment Workbasket

Search Submitted Applications

See <u>Program Management tutorial</u> on the Knowledge Network

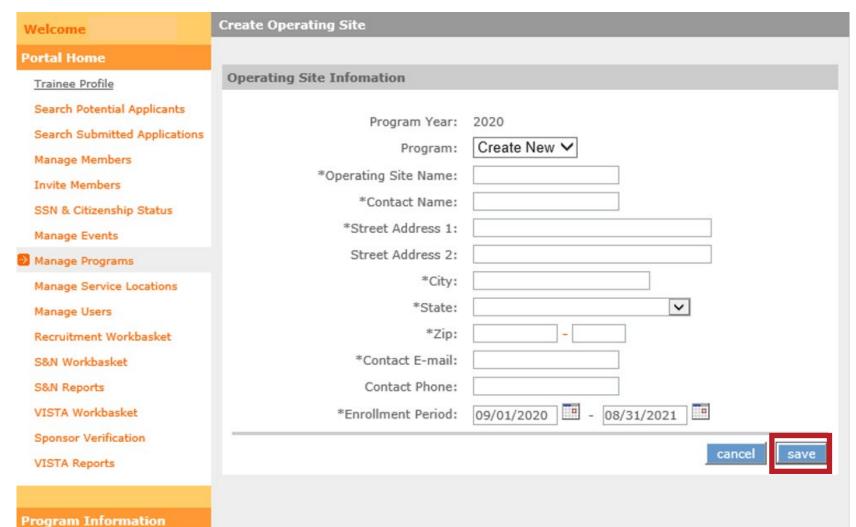






Set up Operating Sites

Direct Grantees Only



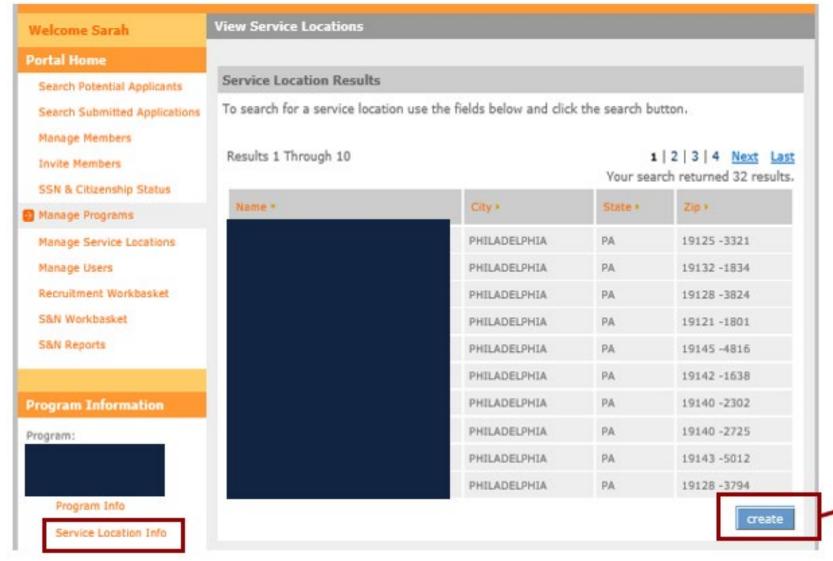


Complete all fields and click "save"



Set up Service Locations in eGrants





- See <u>Program</u>
 <u>Management</u>
 <u>tutorial</u> on the
 Knowledge Network

Click to create new service locations



Set up Service Locations



Welcome	Edit Service Location	
Portal Home		
Trainee Profile	Service Location Information	
Search Potential Applicants	Please fill out all required(*) fields.	
Search Submitted Applications	Click here for help.	
Manage Members	Is this a K-12 school? Oyes Ono	
Invite Members SSN & Citizenship Status	NCES School ID	Go Press "Go" to search for the NCES School
Manage Events Manage Programs	ID. Do not know the NCES School ID? Click on the following link: http://nces.ed.gov/qloballocator/	
Manage Service Locations	Program: AmeriCorps Progra	m
Manage Users	Program Year: 2020	_
Recruitment Workbasket	* Status: Active 🗸	
S&N Workbasket	* Service Location Name:	
S&N Reports	Contact Name:	
VISTA Workbasket	Contact Email:	
Sponsor Verification	* Street Address1:	
VISTA Reports	Street Address2:	
	* City:	
	* State:	<u>~</u>
	* Zip:	
		cancel save

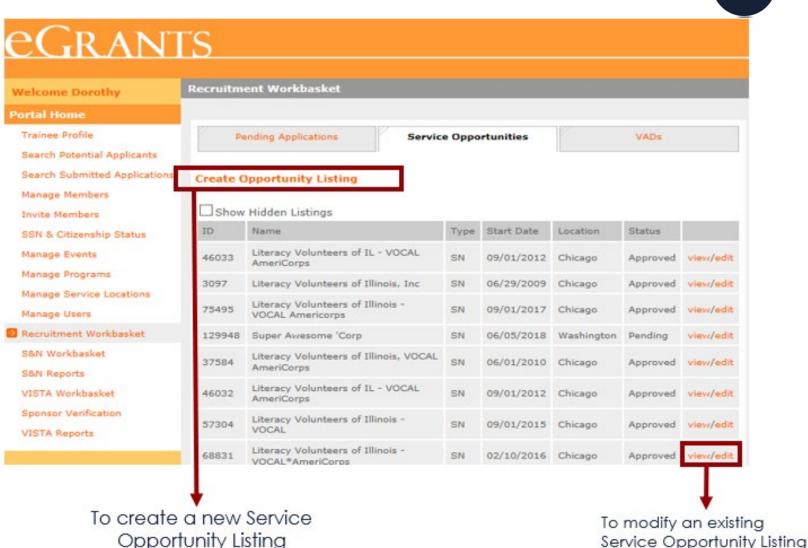
Complete all fields and click 'save'



Service Opportunity Listings



- Grantees are required to post all available member service opportunities in the <u>My AmeriCorps Portal</u>
- Service Opportunity Listing Resources include a PowerPoint step-by-step, outline requirements, and provide a template for programs
- Grantees may also use other recruitment strategies in addition to the My AmeriCorps platform







- Individual applies
- Program screens applicant
 - Gather applicant information
 - Complete NSCHC
 - Determine applicant eligibility



Receiving Applications



 Programs can set up their Service Opportunity Listings to allow applicant to apply inside and/or outside of My AmeriCorps:

Are you accepting applications now?* Yes No Accepting applications from: (mm/dd/yyyy) Application deadline: (mm/dd/yyyy) Do you accept AmeriCorps application?* Yes No
If you require your own application, how do applicants get it? Phone: E-mail: Website: http://
Programs that do not accept applications via My AmeriCorps must develop their own process to receive applications and select applicants

Indicates whether individuals can apply via My AmeriCorps



Applicant Screening



- All applicants are required to be screened for eligibility and criminal history. Programs may vary in their process and policy regarding how they conduct applicant screening
- Programs should build in as much time as possible to complete the National Service Criminal History Check (NSCHC) and determine eligibility
- Applicants must have their eligibility verified before they can start service





Gather Applicant Information



- In order to be enrolled in eGrants and the National Service Trust, programs need to gather information that is consistent with the Social Security Administration Records. This includes:
 - Applicant Name
 - Social Security Number
 - Date of Birth

- Additional Recommendations for information gathering
 - Citizen Verification Documents (e.g. birth certificate, passport, certificate of citizenship, green card, etc.)
 - o Contact information (phone, email, address, etc.)



National Service Criminal History Check (NSCHC)



- AmeriCorps State and National grantees must conduct National Service Criminal History Checks for AmeriCorps applicants ages 18+
- Three checks are required for individuals to comply with NSCHC requirements:
 - A nationwide check of the National Sex Offender Public Website through <u>NSOPW.gov</u>
 - A check of the State criminal history record repository or agency-designed alternative for the individual's state of residence and state of service
 - A fingerprint-based check of the FBI criminal history record database through the state criminal history record repository or agency-approved vendor

45 CFR § 2540.205(a) The National Service Criminal History Check must be conducted, reviewed, and an eligibility determination made by the grant recipient or subrecipient based on the results of the National Service Criminal History Check **before** a person begins to work or serve in a position specified in 45 CFR § 2540.201(a).



Determine Member Eligibility



- Programs must conduct a screening of individuals as part of the recruitment and selection process
- Eligibility Requirements: 45 CFR § 2522.200
 - Age
 - An AmeriCorps participant must be at least 17 years of age
 - Have a high school diploma or equivalent (see regulation for additional details)
 - Be a citizen, national, or lawful permanent resident alien of the United States (see regulation for a list of acceptable forms certifying status as a citizen)
 - Satisfy the National Service Criminal History Check eligibility criteria

Failure to conduct timely and compliant NSCHCs and ensure eligibility of an individual may:

- Delay the enrollment process
- Result in cost disallowances



Select applicant in eGrants



Social Security
Administration Check





Selecting your applicant in eGrants

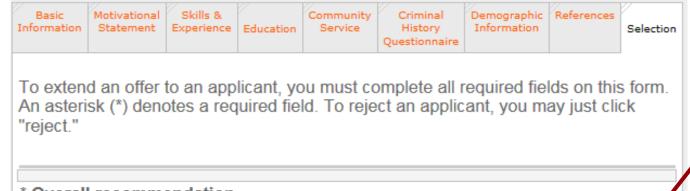


There are two ways to select an applicant in eGrants:

- Via My AmeriCorps application process
- Inviting an individual in eGrants following program specific recruitment

Complete the certification

Selecting an applicant who applied via My AmeriCorps:



* Overall recommendation

- ○The above-listed applicant is selected for service with this AmeriCorps program.
- OThe above-listed applicant is rejected for service with this AmeriCorps program.

*
Certify that before this individual is enrolled to serve as an AmeriCorps member with our organization, eligibility documentation for this applicant will have been reviewed against the grant requirements and the above listed applicant will be eligible to serve as an AmeriCorps member. When the applicant accepts the service position, the applicant's information provided in this application is automatically sent to the Social Security Administration for verification. If there is an issue with the applicant's information, your organization will receive an email from the Corporation for National and Community Service within three business days of the individual's acceptance requesting additional information. It is your organization's responsibility to follow up with the individual, review this information (documentation for this issue is to be made available in the member's file), and have this information provided to the Corporation before this individual is enrolled.

Click the relevant radio button to select the applicant

Click to submit the selection. The applicant will be notified via email

submit



Selecting your applicant in eGrants

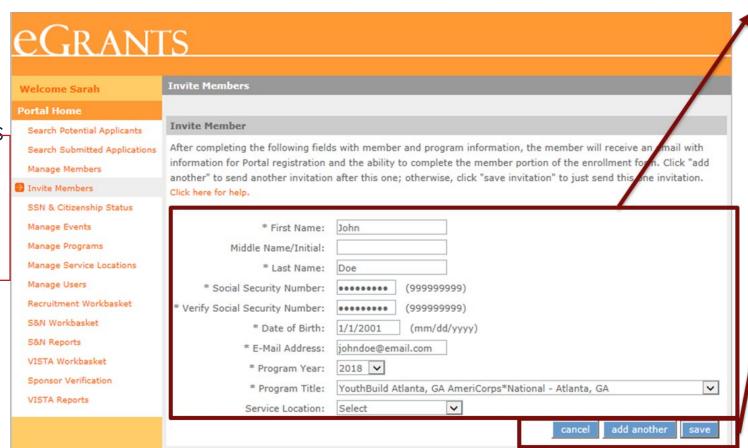


There are two ways to select an applicant in eGrants:

- Via My AmeriCorps application process
- Inviting an individual in eGrants following program specific recruitment

Notes:

- ✓ If an individual is serving with another program immediately before your program, the applicant must first be exited.
- ✓ Date of birth and SSN must be entered correctly to avoid delays in enrollment



Enter applicant's data. Important: make sure this information is entered correctly and matches what is listed on the member's ID and Social Security Card

Click **add another** to send the current invitation and enter another

Click **save** and then **send** to complete the invitation. The applicant will be notified via email



Applicant Invitation





myamericorps@americorps.gov

My AmeriCorps Enrollment



Email the applicant receives following the program invitation or selection process

Door Jim Stone:

Thank you for applying to serve on AmeriCorps City Year Baton Rouge program. Use the following link to complete your registration and enrollment: https://my.americorps.gov/mp

Please do not reply to this message. If you have any questions or need further assistance, please submit a help request via https://edscncs-tst.custhelp.com/app/ask mac or contact the help desk at 1-800-942-2577.



The link in the email connects to the My AmeriCorps Portal where the applicant's identity will be verified.

Ensure applicants understand this is a secure site and the information entered must be accurate and reflect what is on the government issued ID (this includes hyphens, spaces, multiple middle or last names, etc.).

The link will be broken if the program resends or deletes the invitation.



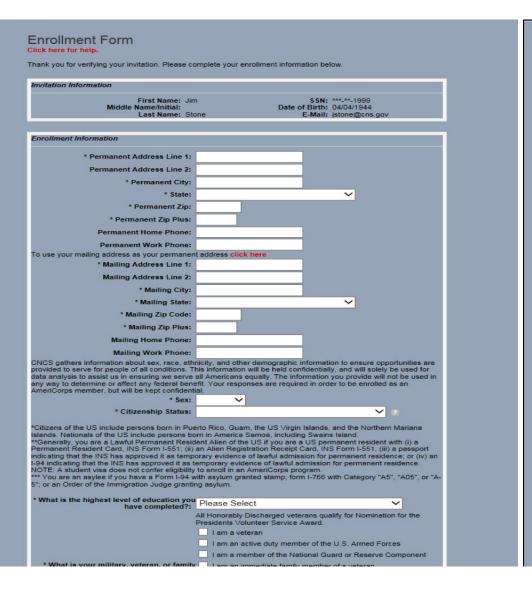
Member Enrollment Form



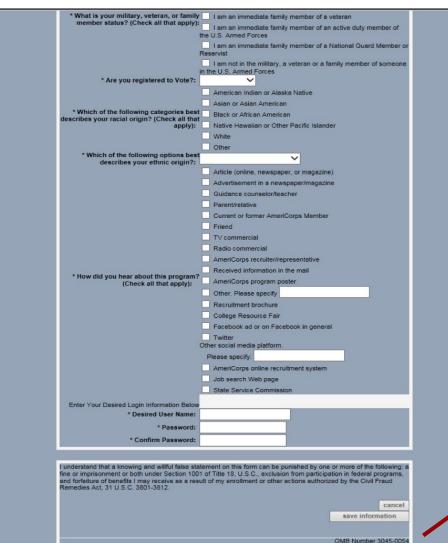
- Per the Grant Terms and Conditions, the Enrollment Form must be completed by the applicant
 - Programs must request a waiver if this is not possible
- To facilitate successful enrollment, individuals who have previously served in AmeriCorps must:
 - Ensure that they have been exited from their previous program by verifying with their previous supervisor or checking their Ed Award status



Applicant Enrollment Form



Form continued...





Once the individual clicks 'save information' to submit the form, the eligibility verification process is initiated.



SSN & Citizenship Verification



- The My AmeriCorps portal submits the record to the Social Security Administration (SSA) as soon as the applicant completes and saves their section of the enrollment form.
- The Social Security Administration will then follow their process to verify the applicant's citizenship status and social security number (SSN).
- Within three business days, My AmeriCorps will be updated with either "Verified" or "Returned" for both the SSN and citizenship status.

Example of a verified applicant

SSN Status: Verified - 07/20/2017

Citizenship Status: Verified - 07/20/2017

Example of an applicant who will have to be manually verified

SSN Status: Verified - 02/05/2019

Citizenship Status: Returned

Both the SSN and citizenship status must be noted as "Verified" or "Manually Verified" in My AmeriCorps before the individual can be enrolled.



Manual Verification Steps

Only required if applicant is not automatically verified

- 1. The grantee administrator receives an email notification to submit additional documentation via Secure File Transfer for manual verification of the applicant's citizenship or Social Security Number
- 2. To submit documentation, the program must request a secure file link from the AmeriCorps Hotline (detail on next slide)
- 3. Program submits additional documentation (refer to 45 CFR 2522.200 for documentation guidance)
- 4. AmeriCorps Hotline forwards submitted documentation to the National Service Trust
- 5. If the submitted documentation is sufficient to verify eligibility, the record in eGrants will be updated within 3 business days. This ends the manual verification process
- 6. If the submitted documentation is not sufficient to verify eligibility, the grantee administrator will receive another email notification to submit sufficient eligibility documentation to continue the manual verification process until the documentation is sufficient

For some individuals, the Social Security Number and citizenship manual verification process may take several days to a couple of weeks to complete. Programs must factor that into their planning.

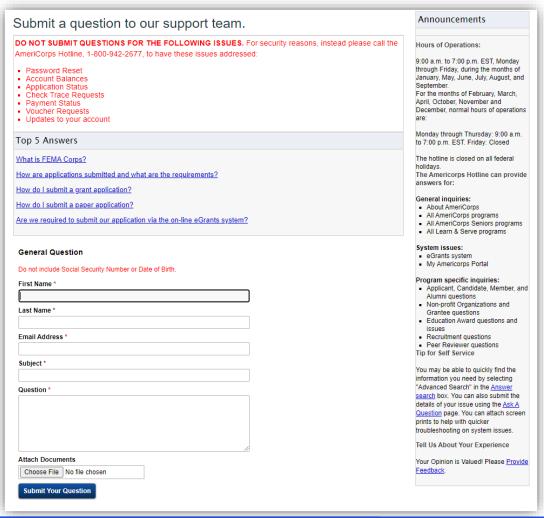


Requesting a Secure File Link



Go to webform: https://questions.americorps.gov/app/ask to request helpdesk ticket(s).

Request a secure file link by completing the form (below)



Best practices:

- Indicate that you are a State and National program enrolling applicants and need a Secure File Link to submit SSN/citizenship verification documentation
- If your program has multiple individual cases requiring SSN/citizenship verification at the same time, send these cases under a single ticket
- Document all communication and take screenshots if necessary
- Reach out to your Portfolio Manager if you encounter any challenges



E

Verification of eligibility eGrants enrollment process

- Individual Enrollment
- Group Enrollment

Partial award acknowledgment (if applicable)





Confirming SSN & Citizenship Verification



✓ Check the applicant SSN and
Citizenship status in eGrants- the
applicant must be 'Verified' or
'Manually Verified' to continue

SSN, Citizenship, and Criminal History Verification

Before a member may be enrolled into the National Service Trust they must have: 1) their SSN and Citizenship status be in a Verified or Manually Verified status; 2) a completed National Sex Offender Public Website check (NSOPW.gov); and, 3) the program initiated state of service and state of residence checks and FBI check, as appropriate, required for this individual.

SSN Status: Verified - 11/06/2020

Citizenship Status: Verified - 11/06/2020

Note: My AmeriCorps will not allow you to enter an applicant's start date that is earlier than the verification dates

Verification Status Types

Open: individual has been invited to participate in a program but has not yet created/updated and saved their My AmeriCorps Portal Profile

Pending: individual's name, SSN, and DOB have been sent to SSA for verification and are awaiting results

Verified: individual's SSN/citizenship eligibility has been automatically verified by SSA **Returned**: individual was not verified automatically by SSA; document submission is required to prove eligibility

Manually Verified: individual's SSN/citizenship eligibility has been verified by AmeriCorps based on submitted documentation

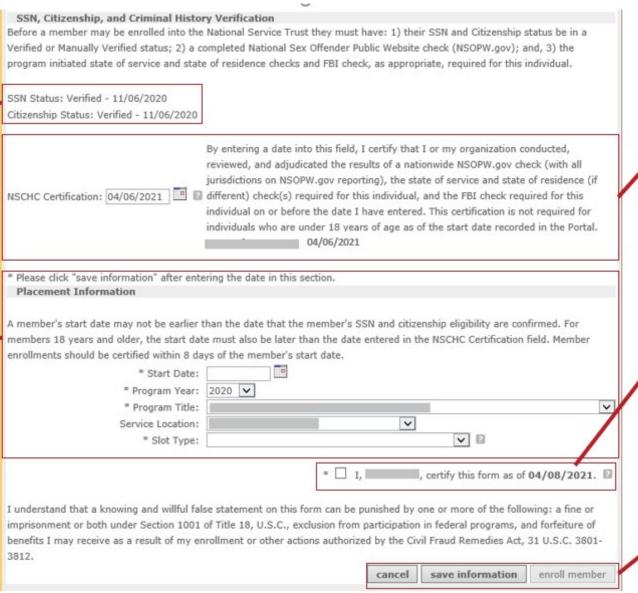
Cannot be Verified: individual has been proven not to be eligible with respect to SSN or citizenship. (If a program believes this status is incorrect, they can submit an appeal to their Portfolio Manager within 30 days of the eligibility decision)



Completing Individual Member Enrollment Form

✓ Confirm SSN/Citizenship are in "Verified" or "Manually Verified" status

- ✓ Complete the placement information
 - Start date must be on or after SSN/citizenship verification dates and after NSCHC certification date





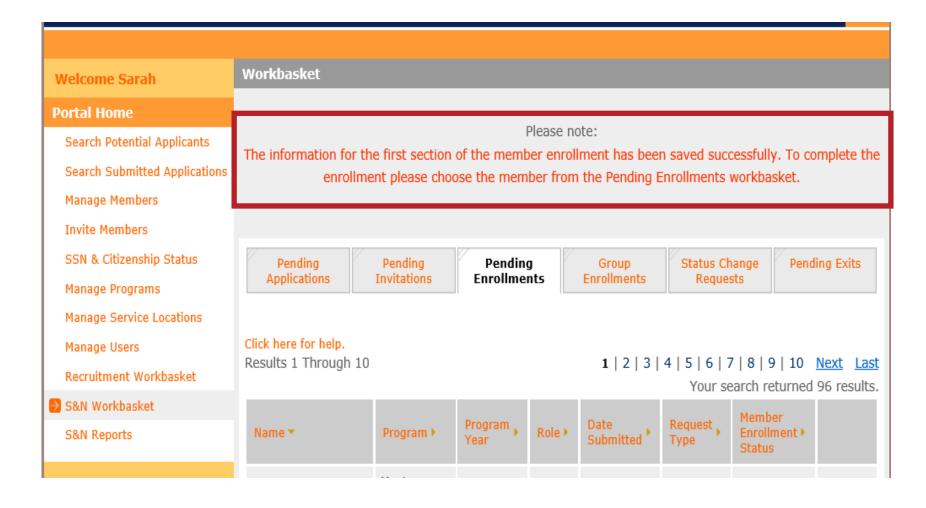
✓ If applicant is 18 or older, enter the date the NSCHC was completed and adjudicated.

- ✓ Check the certification box
- Once all information has been entered correctly, the "enroll member" button will become active



Saving Information in the Enrollment Field





As mentioned, you can enter information ahead of time (except for start date and slot type).



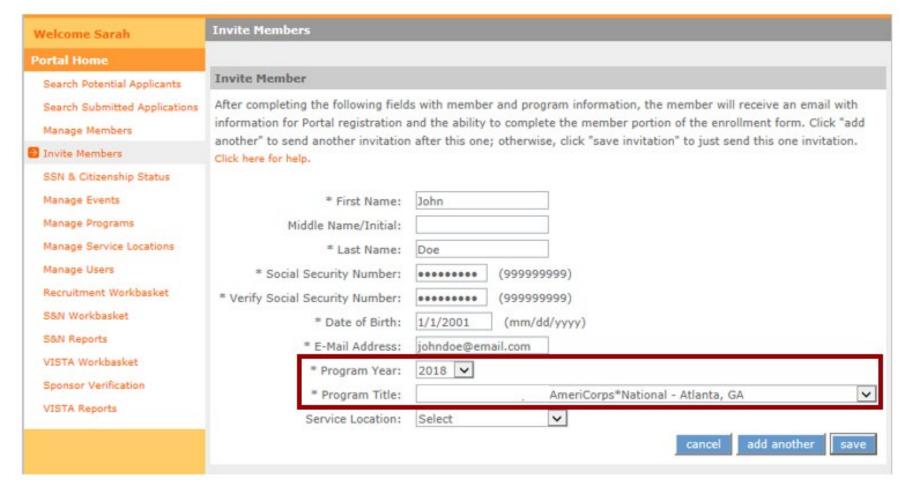
Group Enrollment



Group Enrollment is an option during the final phase of enrollment in eGrants.

Extra step for group enrollment during the invitation process:

Applicants must be associated with the correct Program Year and Program Title





Special Requirement for Group Enrollment Continued...



Program Year must be selected correctly by the program on the applicant invitation

 Applicants who applied via My AmeriCorps will need have the program year entered manually on their individual Enrollment Form, and so cannot participate in group enrollment (i.e., they will not appear on the Group Enrollment tab)

Program Title (operating site/subgrantee program name) must be selected correctly by the program

• Applicants who applied to/were invited under a different operating site must have the Program Title changed manually on their individual Enrollment Form, and so cannot participate in group enrollment (i.e., they will not appear on the Group Enrollment tab)

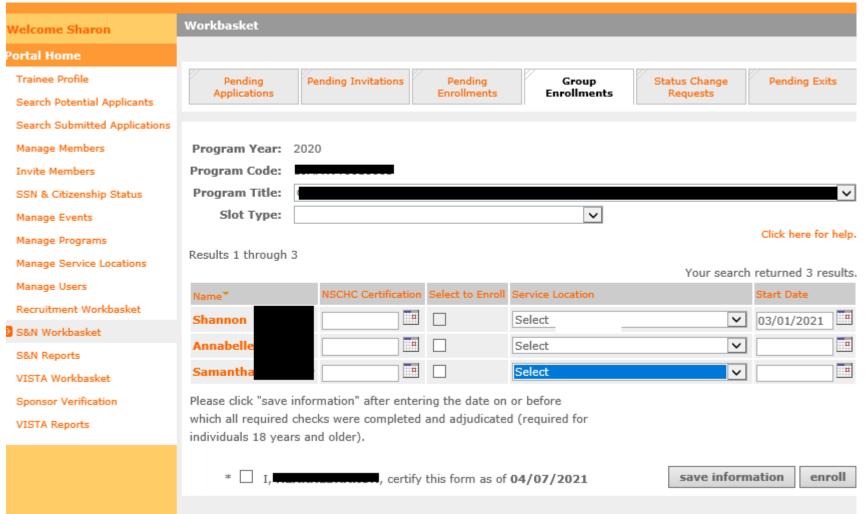


Group Enrollment Screen



Same information needed as in the individual enrollment form with one key difference:

> - On the group enrollment form, you may enter information for up to 20 individuals at a time and enroll them simultaneously.





Group vs. Individual Enrollment

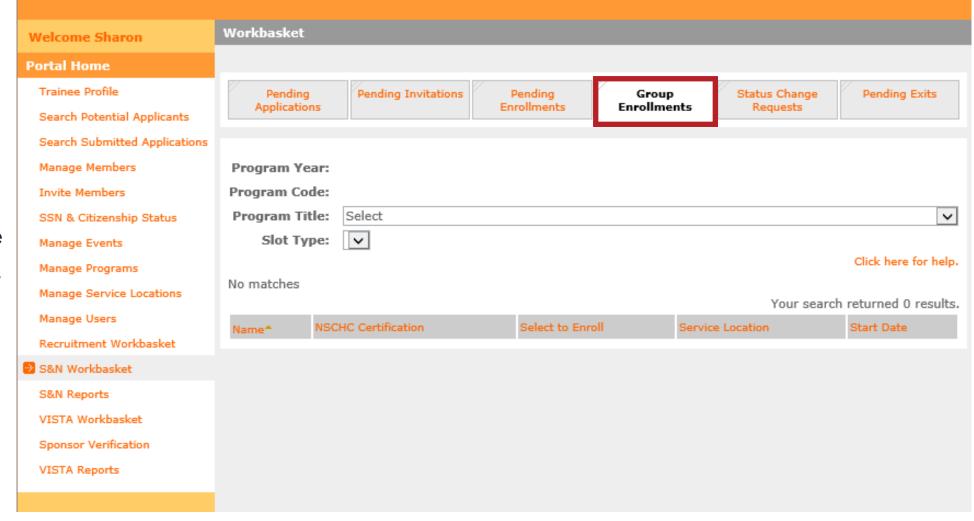


	Group Enrollment	Individual Enrollment
Number of applicants enrolled at a time	Up to 20	Only 1
Program Year and Program Title	Pre-populated from member invitation	Selected manually on enrollment screen
Individuals who applied through My AmeriCorps	Cannot be used	Must be used
Individuals invited under different program year/ program title	Cannot be used	Must be used
SSN/Citizenship	Applicants will not appear on Group Enrollment tab until they have been verified	Verification status and dates visible on individual enrollment screen
NSCHC certification	Certified by entering date on required NSCHCs were comp (ages 18+)	





Step 1: In the S&N Workbasket in the My AmeriCorps Portal, click on the **Group Enrollments** tab

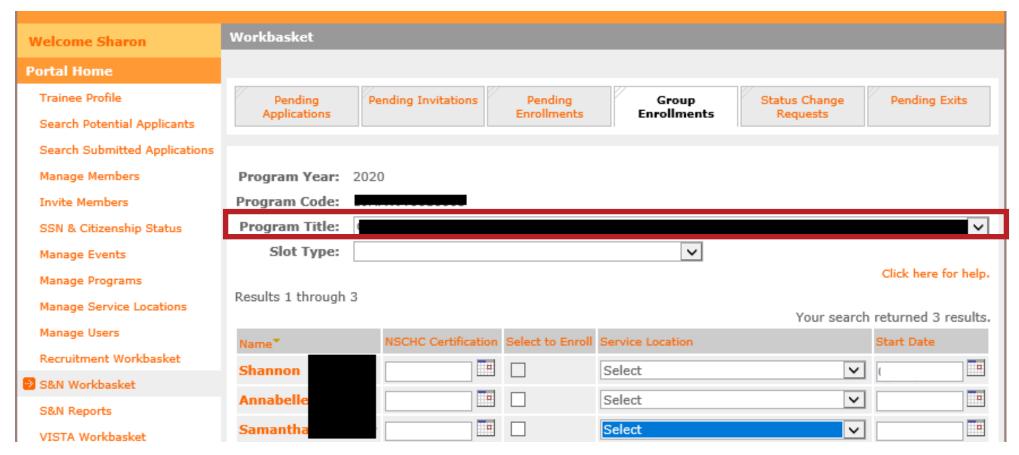






Step 2: Select the correct Program Title (operating site name or subgrantee program name)

- The Program Year whose enrollment period is currently open will populate automatically
- Applicants who are associated with this Program Year and Program Title, have completed
 their portion of the Enrollment Form, and whose SSN/citizenship has been verified will appear
 on the tab. (These individuals are also visible on the Pending Enrollments tab)

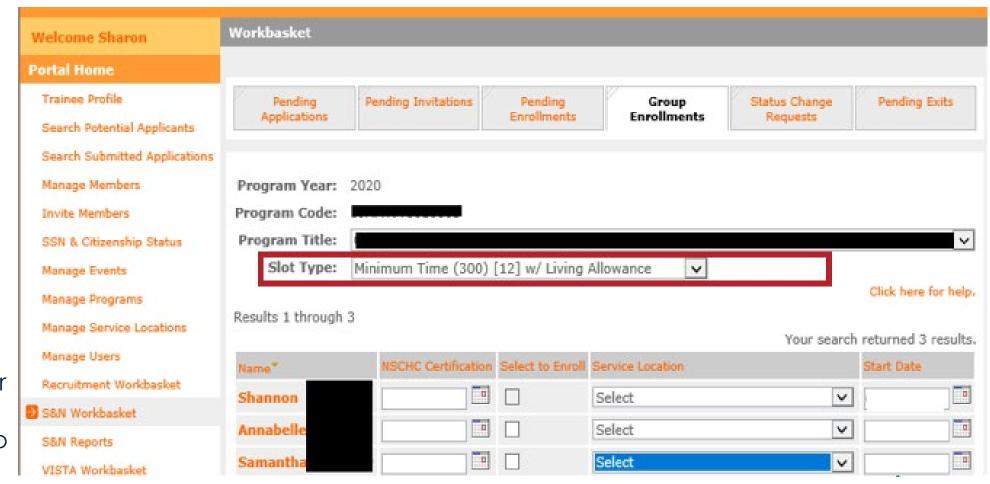






Step 3: Select the Slot Type for the applicants you wish to enroll

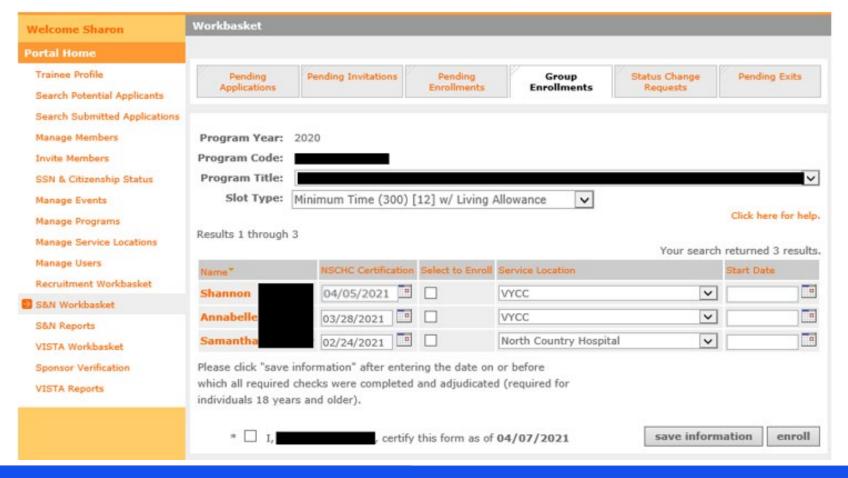
- In subsequent steps, you will only enter information for applicants who will be enrolled in this type of slot
- applicants that will need to be enrolled in other slot types, leave those blank for now. (You will repeat these steps to enroll those applicants.)







Step 4: For the applicants you wish to enroll, enter the date when all required National Service Criminal History Checks were completed and adjudicated for each applicant. For applicants under age 18 as of the entered start date, leave the NSCHC Certification field blank.



IMPORTANT:

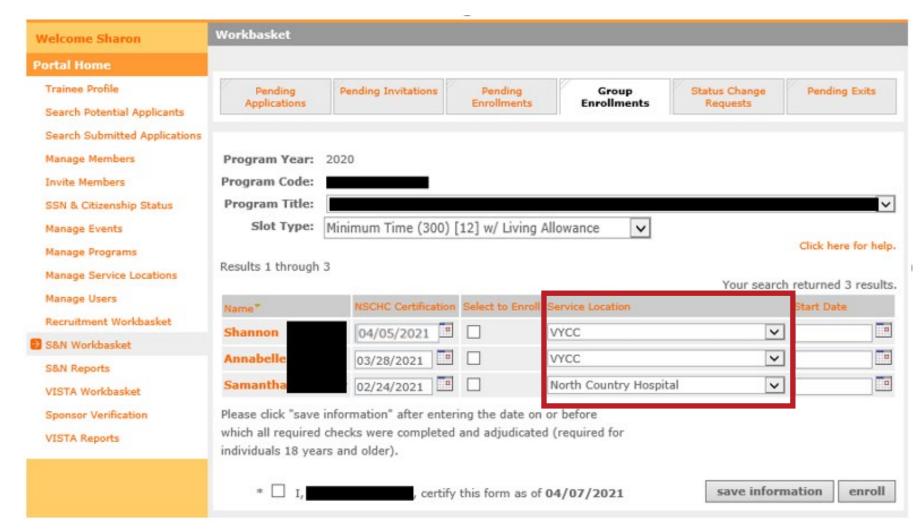
- All required criminal history checks must be completed and adjudicated prior to inputting a certification date
- The applicant start date must be after the date entered in the NSCHC Certification field





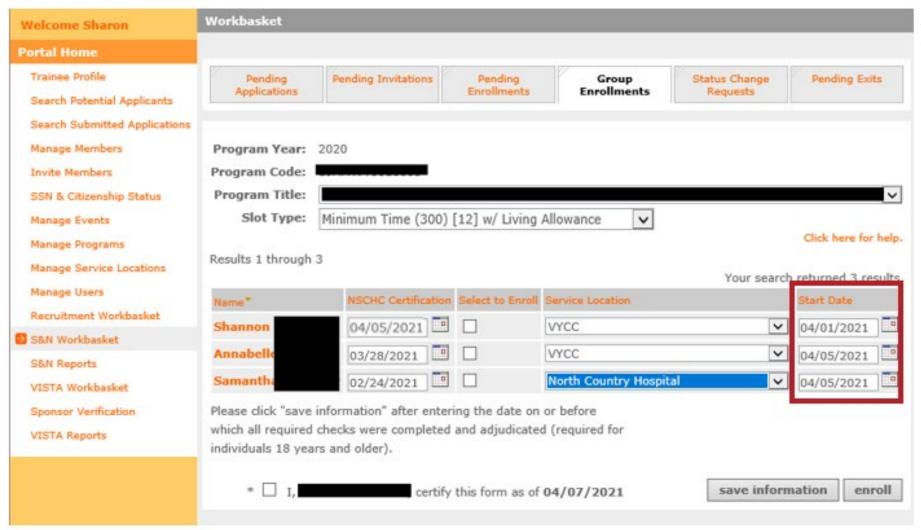
Step 5: For the applicants you wish to enroll, select the appropriate Service Location(s)

Service Locations
 must be set up in
 the My AmeriCorps
 Portal prior to taking
 this step









Step 6: For the individuals you wish to enroll, enter the correct Start Date

- Must be within member enrollment period
- Must be <u>on or after</u> the SSN/citizenship verification dates
- Must be <u>after</u> the date entered in the NSCHC Certification field

Per AmeriCorps policy, enrollment should be certified within 8 days of the member's start date





Welcome Sharon	Workbasket						
Portal Home							
Trainee Profile Search Potential Applicants	Pending Applications	Pending Invitations	Pending Enrollments	Group Enrollments	Status Change Requests	Pending E	Exits
Search Submitted Applications Manage Members Invite Members		2020					
SSN & Citizenship Status Manage Events	Program Title: Slot Type:	Minimum Time (300)	[12] w/ Living A	llowance		children.	~
Manage Programs Manage Service Locations	Results 1 through	3		_	Your search	Click here	2 10
Manage Users	Name*	NSCHC Certification	Select to Enroll S	Service Location		Start Date	
Recruitment Workbasket	Shannon	04/05/2021		YCC	V	04/01/202	1
S&N Workbasket	Annabelle	03/28/2021	The state of the s	YCC	V	04/05/202	1 0
S&N Reports VISTA Workbasket	Samantha	02/24/2021		lorth Country Hospita	V	04/05/202	1
Sponsor Verification VISTA Reports		information" after ente checks were completed rs and older).					
The fire respector							

Step 7: For the individuals you wish to enroll, click the "Select to Enroll" box

Only the individuals with this box checked will be enrolled when you click the "enroll" button at the bottom of the tab





Welcome Sharon	Workbasket							
Portal Home								
Trainee Profile Search Potential Applicants	Pending Applications	Pending Invitations	Pending Enrollments	Group Enrollments	Status Change Requests	Pending Exits		
Search Potential Applicants Search Submitted Applications Manage Members Invite Members SSN & Citizenship Status Manage Events Manage Programs Manage Service Locations Manage Users	Program Year: 2020 Program Code: Program Title: Slot Type: Minimum Time (300) [12] w/ Living Allowance Click here for help. Results 1 through 3 Your search returned 3 results.							
Recruitment Workbasket	Name* Shannon	NSCHC Certification		vycc	V	04/01/2021 =		
S&N Workbasket S&N Reports VISTA Workbasket	Annabelle	03/28/2021		VYCC North Country Hospita	v	04/05/2021		
Sponsor Verification VISTA Reports		nformation" after enter checks were completed s and older).						
	* 🗆 I,		this form as of	04/07/2021	save inform	ation enroll		

Step 8: At the bottom of the tab, certify the form





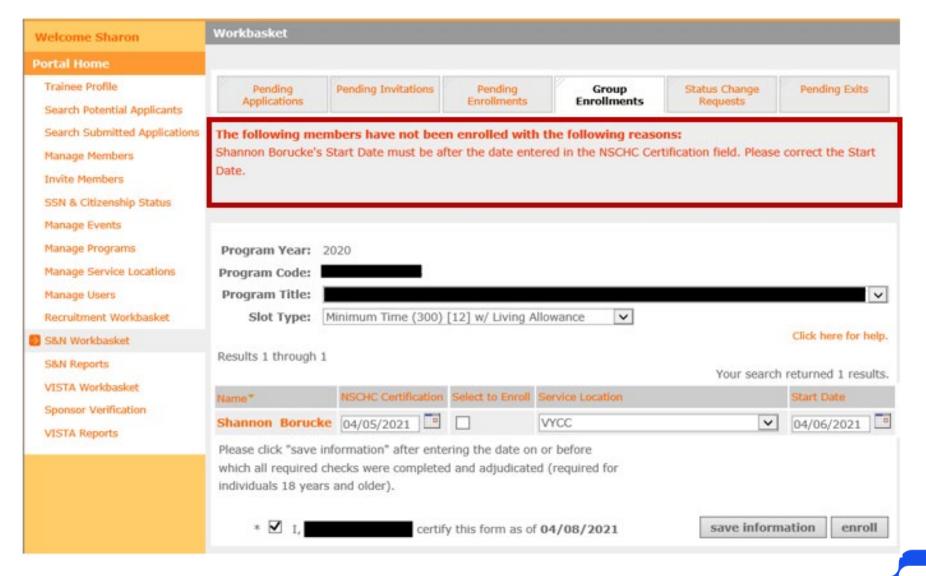
Welcome Sharon	Workbasket					
Portal Home						
Trainee Profile Search Potential Applicants	Pending Applications	Pending Invitations	Pending Enrollments	Group Enrollments	Status Change Requests	Pending Exits
Search Submitted Applications Manage Members Invite Members SSN & Citizenship Status	Program Year: 2 Program Code: Program Title:	2020				▽
Manage Events Manage Programs Manage Service Locations Manage Users	Slot Type: Results 1 through 3	Minimum Time (300) [12] w/ Living A	llowance	Your search	Click here for help.
Recruitment Workbasket	Name*	NSCHC Certification	Select to Enroll	Service Location		Start Date
S&N Workbasket	Shannon	04/05/2021		VYCC	~	04/01/2021
S&N Reports	Annabelle	03/28/2021		VYCC	V	04/05/2021
VISTA Workbasket	Samantha	02/24/2021		North Country Hospita	v	04/05/2021
Sponsor Verification VISTA Reports		nformation" after enteri hecks were completed s and older).				
	* 🗆 I,	certify	this form as of	04/07/2021	save inform	ation enroll

Step 9: At the bottom of the tab, take the "enroll" action. (If you are not ready to enroll the individuals yet, click the "save information" button instead)

Up to 20 individuals can be enrolled at a time







Step 10: Check for error messages at the top of the tab. These messages will indicate if one or more of the individuals' enrollments was not successful.

In this example, the start date entered for Shannon was prior to the date of the NSCHC Certification, so they could not be enrolled. Program staff will need to correct Shannon's start date and try again.



Troubleshooting Enrollment Error Messages



- ✓ Sufficient slots available
- ✓SSN and citizenship verified on or before member start date
- ✓NSCHC Certification date before member start date
- ✓ Service Location selected
- ✓ Member start date no later than today's date
- ✓ Applicant is eligible to serve
 - Has not previously served more than 4 terms
 - Has not declined a partial education award
 - Has not received an unsatisfactory performance rating from a previous term of service
 - Is not currently actively enrolled in the same program or in another term that when combined exceeds full-time service

The following members have not been enrolled with the following reasons:

Patricia has already served four terms with State & National and may not serve again.

Diana Elastname does not have a Service Location Selected, you must assign a service location for this member before completing enrollment.

Pfirstname Flastname's Start Date may not be after the Current Date.

Delena has declined the partial award, so they cannot be enrolled.

Viola Jlastname already has an active enrollment in this program for this year.

The details of the error message will provide specific guidance



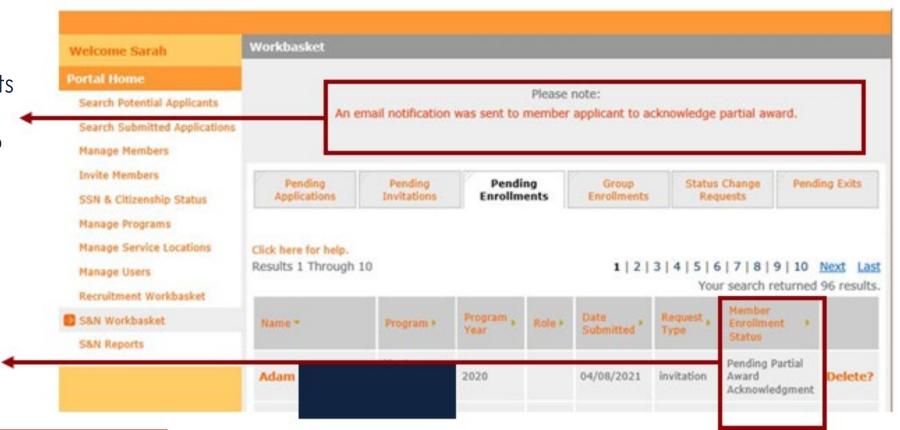
Partial Award Acknowledgment



If an individual will exceed the equivalent amount of two full-time education awards while serving with your program, the applicant will need to acknowledge partial or no education award before they can be enrolled.

When the program attempts to click "enroll" you will see this note for applicants who need to perform a partial award acknowledgment

Additionally, the applicant enrollment status will indicate pending partial award acknowledgement



The member enrollment is not complete



Partial Award Acknowledgement



Recommended reminders for the applicant:

- Let the applicant know to look out for this email
- Ask the applicant to complete and acknowledge <u>as soon</u> <u>as possible</u>
- Communicate that delay in completing this farm will delay their enrollment

Partial Education Award notification email:

From: myamericorps@americorps.gov <myamericorps@americorps.gov>

Sent: Thursday, April 8, 2021 5:45 AM

To: Jamie service@email.com

Subject: Segal AmeriCorps Partial Education Award Acceptance Notice

PLEASE DO NOT REPLY TO THIS MESSAGE

Dear Jamie Service:

This e-mail is to notify that you are currently in the process of being enrolled in the National Service Trust.

You have already received the value of 1.50 education awards. By law, the maximum value of education awards that you may receive is the value of two full-time awards (2.0). Based upon the value of education awards you have already received, upon successful completion of this term of service you will be eligible to receive a partial education award with a value of 0.50, award which is equal to \$3097.50.

If you wish to participate in this term of service upon completion of which you will receive a partial education award, please click on the link below which will take you to AmeriCorps website. Log into your account and click on the "Enrollment Form" link on the left hand side.

https://my.americorps.gov/mp

Once on the enrollment form, go to the button on the page to accept/decline the partial award.

Please do not reply to this message. If you have any questions or have further assistance, please submit a help request via https://questions.americorps.gov/app/ask or contact the help desk at 1-800-942-2677.



Partial Award Acknowledgment

Applicant view in My AmeriCorps Portal

Step 1: Log into My AmeriCorps and click Enrollment Form







Enrollment Form

Click here for help.

Thank you for verifying your invitation. Please complete your enrollment information below.

Your personal identifying information, such as name and Social Security Number, will be subject to verification through a government computer matching program administered by the Social Security Administration. If your information is not verified, you will have 30 days to contest any decision and provide updated information to support your eligibility. You have already earned the value of '1.5' full-time aducation awards. By law, the maximum value of education awards that you are allowed to receive is the value of two full-time awards (2.0). Based upon the value of education awards you have already received, upon successful completion of the term of service, you will ONLY be eligible to receive partial award with a value '0.5', which is equal to '\$3,097.5'. If the value of education award for the term of service in which you are enrolling exceeds '0.5', you will be contacted later to confirm the partial award acceptance. For more information on the value of award, Click here for help.

Step 2: Scroll down to the bottom of the enrollment form so the member can select "I accept."

Step 3: Click "Save Information."

	☐ State Service Commission ✓ I Accept, I wish to enroll in a term of service, and understand that upon successful completion of this term. I will receive a partial						
Partial Award Acknowledgment	upon successful completion of this term, I will receive a partial education award I Decline, I do NOT wish to enroll in a term of service, and understand that upon successful completion of this term, I will receiv partial education award						
fine or imprisonment or both under Section	llse statement on this form can be punished by one or more of the following: a on 1001 of Title 18, U.S.C., exclusion from participation in federal programs, s a result of my enrollment or other actions authorized by the Civil Fraud						
	cancel save information						



Partial Award Acknowledgement



Welcome Sarah	Workbasket						
Portal Home							
Search Potential Applicants Search Submitted Applications	Pending Applications	Pending Invitations	Pending Enrollments		Group Enrollments	Status C Reque	Pending Exits
Manage Members							
Invite Members SSN & Citizenship Status	Click here for help. Results 1 Through	10			1 2 3	4 5 6 Your s	10 <u>Next</u> La
		Program	Program , Year	Role ▶	1 2 3 Date Submitted		ırned 96 resul

Once this information is saved, the individual's enrollment status in eGrants will be updated to "Partial Award Acknowledged."

The program can then return to the member enrollment form and take the "enroll" action.

ONLY THEN IS THE MEMBER ENROLLMENT COMPLETE.



Check your work!



- ✓ Run reports in eGrants
- ✓ View each member's service information in Portal
- ✓ Double check the following:
 - Within member enrollment period
 - Sufficient slots available
 - SSN and citizenship verified on or before member start date
 - NSCHC Certification date before member start date
 - Service Location selected
 - Start date no later than today's date

- ✓ Applicant eligible to serve?
 - Has not previously served more than 4 terms
 - Has not declined a partial education award
 - Has not received an unsatisfactory performance rating from a previous term of service
 - Is not currently actively enrolled in the same program or in another term that when combined exceeds full-time service



Run Reports to Check Enrollments

S&N Reports



Welcome

Portal Home

Trainee Profile

Search Potential Applicants

Search Submitted Applications

Manage Members

Invite Members

SSN & Citizenship Status

Manage Events

Manage Programs

Manage Service Locations

Manage Users

Recruitment Workbasket

S&N Workbasket

S&N Reports

VISTA Workbasket

Sponsor Verification

VISTA Reports

State/National Reports

Please select a report type and appropriate criteria below. Then click 'submit' to generate the selected report. Depending on the type of report and the criteria selected, your report may take a few minutes to generate. Please be patient and do not reload the page.

* Select Report:

Enrollment Approval Cycle Time Report

Enrollment Rate Report
Exit Approval Cycle Time Report
Member Download Report
Member Roster Report
Member Roster by Count Report
Retention Rate Report
Service Locations Report
Slots Table Report
User Role Report

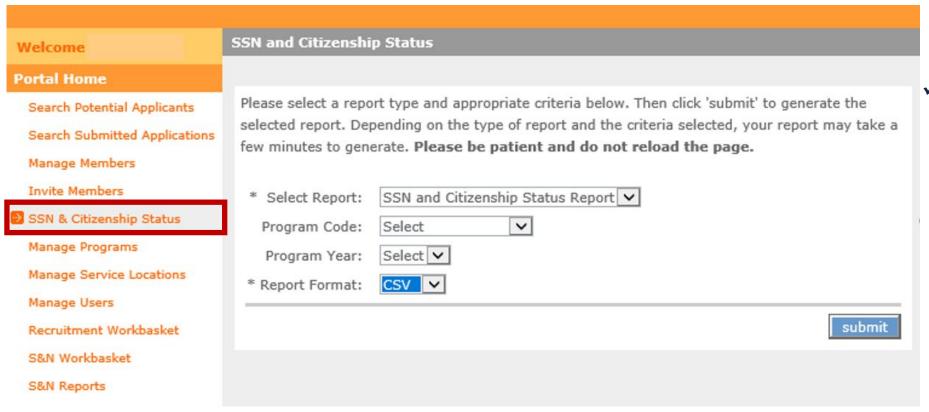
- ✓ Enrollment Approval Cycle Time
 - Presence of all expected enrolled members
 - Number of days from member start date to enrollment activation (should be 8 or less)
- ✓ Member Download Report
 - Displays multiple pieces of enrollment information for each member
 - Check member's service location, slot type, status (e.g., in-service, suspended, exited), start date, address, etc.



Run Reports to Check Enrollments

SSN and Citizenship Status Report



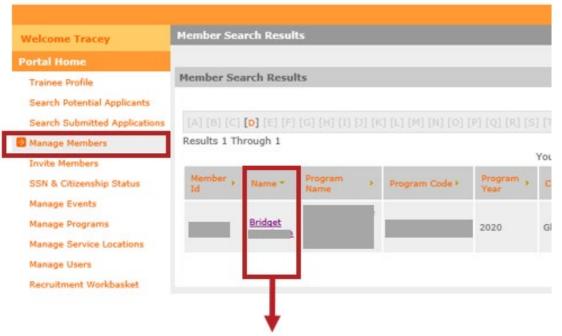


- ✓ SSN and Citizenship Status Report
 - Trust Enrolled Status
 - Citizenship Status
 - SSN Status

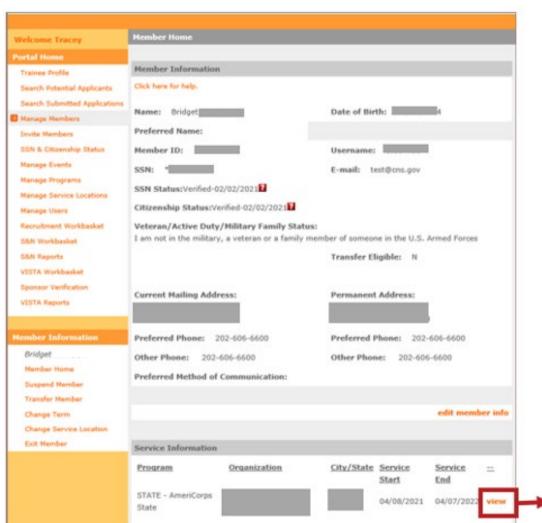


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*in-service members only



Step 1: Using the "Manage Members" link from the Portal Home, locate the individual and click on the member name to open the Member Information screen



Step 2:
Click the
"view" link
next to the
service
term



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*in-service members only

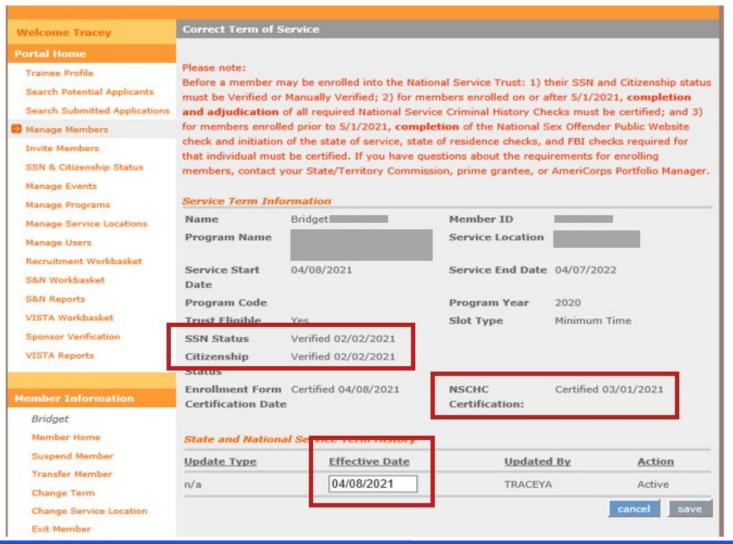
Welcome Tracey	View Service Term	Information			
Portal Home					
Trainee Profile	State and Nation	al Service Term Informatio	on		
Search Potential Applicants	Name	Bridget	Member ID		
Search Submitted Applications	Program Name		Service Location		
Manage Members	Service Start	04/08/2021	Service End Date	04/07/2022	
Invite Members	Date	04/00/2021	Scivice Line Dute	04/07/2022	
SSN & Citizenship Status	Program Code		Program Year	2020	
Manage Events	Trust Eligible	Yes	Slot Type	Minimum Time	
Manage Programs					
Manage Service Locations	State and Nation	al Service Term History			
Manage Users	Update Type	Effective Date	Updated By	Action	
Recruitment Workbasket	n/a	04/08/2021	TRACEYA	Active	Correct
S&N Workbasket	Current Status:	n-Service <u>unlock exit form</u>			
S&N Reports			Update Type:	Select	2
VISTA Workbasket					oack next
Sponsor Verification					nex

Step 3: Click the "Correct" link



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*in-service members only



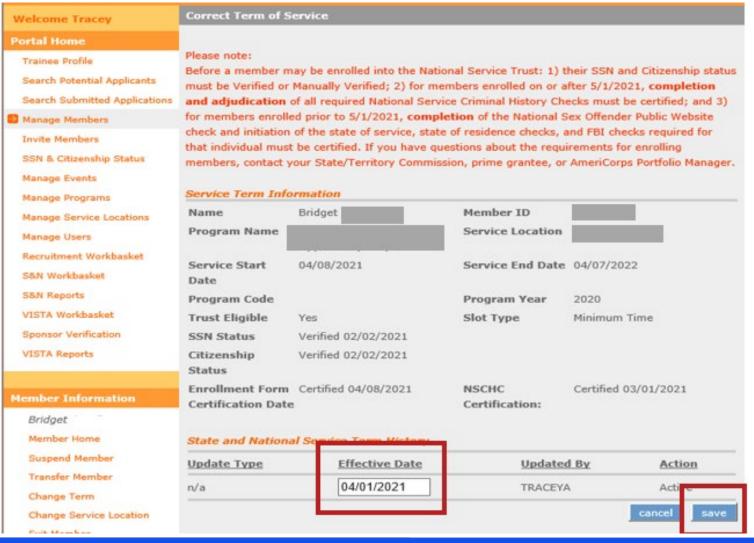
Step 4: After opening the "Correct Term of Service" screen you can see the member's current start date is listed in the "Effective Date" field.

The dates of SSN and citizenship verifications and NSCHC certification are also displayed.



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*in-service members only



Step 5: Enter the corrected start date in the "Effective Date" field, ensuring that it is:

- Within the member enrollment period
- On or after the dates of SSN and citizenship verification
- After the NSCHC certification date

Step 6: If the corrected start date is within these parameters, the "Save" button will become active. Click "Save"

NOTE: entering a start date that is more than 8 days in the past will affect the program's compliance with 8-day enrollment requirements



What to do if the enroll button isn't active



- ✓ Check the applicant's SSN and Citizenship verification status.
 - Both statuses must be "verified" or "manually verified"
 - Verification dates must be on or before the entered start date
- ✓ Check the NSCHC certification
 - The date entered in the NSCHC Certification field must be before the entered start date
- ✓ Check the entered start date
 - The date must be within the member enrollment period
 - The date cannot be later than today's date
 - The date cannot be earlier than the SSN/Citizenship verification dates
 - The date cannot be the same or earlier than the date in the NSCHC Certification field
- ✓ Check that all fields are completed

If all the previously mentioned steps are complete and you still cannot enroll the applicant, contact the AmeriCorps Hotline and your Portfolio Manager

