





















Member Group Enrollment

2019 Group Enrollment Process

Purpose



- This presentation is designed to help AmeriCorps program users understand the Group Enrollment feature for AmeriCorps members in the MyAmeriCorps Portal.
- This training is supplementary to the main Member Enrollment presentation from April 2019, which is posted here: <u>https://www.nationalservice.gov/resources/memberenrollment-resources</u>. Please review the main Member Enrollment presentation prior to taking this training.
- If you are a subgrantee, please ensure you are following any additional policies or procedures required by your State Commission or prime grantee.

Session Outline



Group Enrollment:

- Overview
- Requirements
- Comparison with individual enrollment
- Steps
- Troubleshooting
- Resources

Enrollment Process Flow Chart





Phase Where Group Enrollment Option is Now Active





Requirements for <u>All</u> Member Enrollments (Individual and Group)



- ✓Notice of Grant Award has been received
- The program's Member Enrollment Period has begun
- Service locations are set up in the MyAmeriCorps Portal
- ✓ Slots are available for all members being enrolled
- Citizenship and SSN have been verified
- ✓NSOPW checks have been completed
- ✓ State and FBI checks have been initiated
- Members have been determined to be eligible to serve
- Members have completed their portion of the Enrollment Form (including acknowledging a partial Education Award if applicable)

Special Requirements for Group Enrollment



• Members must be associated with the correct Program Year and Program Title during the invitation process

Welcome Sarah	Invite Members									
Portal Home										
Search Potential Applicants	Invite Member									
Search Submitted Applications	After completing the following fields with member and program information, the member will receive an email with									
Manage Members	information for Portal registration and the ability to complete the member portion of the enrollment form. Click "add									
Invite Members	click here for help.									
SSN & Citizenship Status										
Manage Events	* First Name:	John								
Manage Programs	Middle Name/Initial:									
Manage Service Locations	* Last Name:	Doe								
Manage Users	* Social Security Number:	••••••• (99999999)								
Recruitment Workbasket	* Verify Social Security Number:	••••••• (99999999)								
S&N Workbasket	* Date of Birth:	1/1/2001 (mm/dd/yyyy)								
S&N Reports	* E-Mail Address:	johndoe@email.com								
VISTA Workbasket	* Program Year:	2018 🗸								
Sponsor Verification	* Program Title:	YouthBuild Atlanta, GA AmeriCorps*National - Atlanta, GA 🗸								
VISTA Reports	Service Location:	Select 🗸								
		cancel add another save								

Special Requirements for Group Enrollment (continued)



- Program Year must be selected correctly by the program on the member invitation
 - Member candidates who applied via MyAmeriCorps will need have the program year entered manually on their individual Enrollment Form, and so cannot participate in group enrollment (*i.e., they will not appear on the Group Enrollment tab*)

 Program Title (operating site/subgrantee program name) must be selected correctly by the program

• Member candidates who applied to/were invited under a different operating site must have the Program Title changed manually on their individual Enrollment Form, and so cannot participate in group enrollment (*i.e., they will not appear on the Group Enrollment tab*)

Completing Enrollment Form Fields: Individual Enrollment Process



SSN, Citizenship, and Criminal History Verification

Before a member may be enrolled into the National Service Trust they must have: 1) their SSN and Citizenship status be in a Verified or Manually Verified status; 2) a completed National Sex Offender Public Website check (NSOPW.gov); and, 3) the program initiated state of service and state of residence checks and FBI check, as appropriate, required for this individual.

Steps are completed individually for each member:

Confirm that SSN/Citizenship are in "Verified" or "Manually Verified" status

2:

3:

Check NSCHC boxes certifying the completion of NSOPW check and initiation of State and FBI checks

Enter member placement info on enrollment form including: Start Date, Program Year, Program Title (operating site name), Service Location, Slot Type

> Click the "Enroll" button in eGrants to enroll the member

SSN Status: Verified - 03/10/2019 Citizenship Status: Verified - 03/10/2019	
I certify that I have conducte NSOPW check: NSOPW.gov check (with all ju - 04/22/ State of Residence, State I certify that I have initiated of Service, and FBI check check, as appropriate, requir initiation: - 04/22/	ed, reviewed, and adjudicated the results of a nationwide urisdictions on NSOPW.gov reporting) for this individual. 2019 2 the state of service and state of residence checks and FBI ed for this individual. 2019 2
* Please click "save information" after clicking the certif	fication checkboxes in this section.
Placement Information	
A member's start date may not be earlier than any of the member's SSN is correct, the date you receive confirmation for completion of the NSOPW, the certification date for addition way have for (7) date for the member's the member's the second state of the second st	he following: the date you receive confirmation that the ation of a member's citizenship eligibility, the certification date the state of service/residence and/or FBI check initiation. In
addition, and the first of the	ng Allowance
	I, certify this form as of 04/22/2019.

I understand that a knowing and willful false statement on this form can be punished by one or more of the following: a fine or imprisonment or both under Section 1001 of Title 18, U.S.C., exclusion from participation in federal programs, and forfeiture of benefits I may receive as a result of my enrollment or other actions authorized by the Civil Fraud Remedies Act, 31 U.S.C. 3801-3812.

cancel

save information

enroll member

Completing Enrollment Form Fields: Group Enrollment Process



Ste on gro	eps are completed a single screen for oups of up to 20	Program Year: Program Code: Program Title: Slot Type:	2019 Sub Project Stat							
me	embers at a time:	Results 1 through 2	20				Your search re	1 2 <u>Next</u> <u>Last</u> eturned 23 results.		
	Members will not appear on	Name	NSOP\ Check	State V and FBI Check	Select to Enroll	Service Location		Start Date		
•	this page until	Beatrice				Select	~			↓ I
	SSN/Citizenshin is verified	Erica Jo				Select	~			Ť
		Tommy				Select	\checkmark			
	Confirm that SSN/Citizenshin	Jose Bu				Select	~			
	are in "Verified" or "Manually	Jake Je				Select	~		2:	
Verified" status	Patricia				Select	~				
	vermeu status	Cara Dl				Select	~			
		Diana F				Select	~			
		Pfirstna				Select	~			
	+	Delena				Select	~			
		Viola Jl				Select	\checkmark			
	Check NSCHC boxes	Fiona N				Select	\checkmark			
	certifying the completion of	Katie M				Select	~			
	NSOPW check and initiation	Eve Nla				Select	~			
	of State and FBI checks	Holly P				Select	~			
		Olivia F				Select	~			Click the "Enroll"
		Gerald				Select	~		4:	button in oCropte to
		Qfname				Select	~			button in eGrants to
		Ariana				Select	~			enroll the member
		Molly T				Select	~			
		· 🗆 I.	, certif	v this fo	orm as	of 06/06/2019	save informa	ation enroll	—	1

Group vs. Individual Enrollment



	Group Enrollment	Individual Enrollment			
Number of applicants enrolled at a time	Up to 20	Only 1			
Program Year and Program Title	Pre-populated from member invitation	Selected manually on enrollment screen			
Member candidate applied through MyAmeriCorps	Cannot be used	Must be used			
Member candidate invited under different program year/ program title	Cannot be used	Must be used			
SSN/Citizenship	Members will not appear on Group Enrollment tab until they have been verified	Verification status and dates visible on individual enrollment screen			
NSCHC check box certification	Checking the NSOPW and State/FBI check boxe a legal certification that is recorded with the da (visible on the individual enrollment form)				



Step 1: In the S&N Workbasket in the MyAmeriCorps Portal, click on the "Group Enrollments" tab

eGrant	ТS
Welcome Joan	Workbasket
Portal Home	
Search Potential Applicants	Pending Pending Pending Group Status Change Pending Exits
Search Submitted Applications	Applications Invitations Enrollments Enrollments Requests
Manage Members	
Invite Members	Program Year:
SSN & Citizenship Status	Program Code:
Manage Programs	Program Title: Select
Manage Service Locations	Slot Type: 🔽
Manage Users	Click here for help.
Recruitment Workbasket	No matches
S&N Workbasket	Your search returned 0 results.
S&N Reports	Name* NSOPW Check State and FBI Check Select to Enroll Service Location Start Date
our reports	



Step 2: Select the correct Program Title (operating site name or subgrantee program name)

- The Program Year whose enrollment period is currently open will populate automatically
- Member candidates who are associated with this Program Year and Program Title, have completed their portion of the Enrollment Form, and whose SSN/Citizenship has been verified will appear on the tab. (These members are also visible on the Pending Enrollments tab)

Welcome Joan	Workbasket						
Portal Home							
Search Potential Applicants	Pending Pend	ling	_ F	ending	Group	Status Change	Pending Exits
Search Submitted Applications	Applications Invita	tions	En	rollmen	Enrollments	Requests	
Manage Members							
Invite Members	Program Year: 2019						
SSN & Citizenship Status	Program Code:						
Manage Programs	Program Title: Sub Proj	ect State	CR317	' Ameri	Corps*State - Washingt	ton, DC	\checkmark
Manage Service Locations	Slot Type:					~	
Manage Users							Click here for help.
Recruitment Workbasket	Results 1 through 20					Your search re	1 2 <u>Next Last</u>
S&N Workbasket			State	Coloct		rour scarch re	
S&N Reports	Name*	NSOPW Check	and FBI Check	to Enroll	Service Location		Start Date
	Beatrice Sam Alastnam				Select	~	
	Erica :				Select	~	
	Tommy J Blastname				Select	~	



Step 3: Select the Slot Type for the members you wish to enroll

- In subsequent steps, you will only enter information for members who will be enrolled in this type of slot
- If you have members that will need to be enrolled in other slot types, leave those members blank for now. (You will repeat these steps to enroll those members.)

Welcome Joan	Workbasket								
Portal Home									
Search Potential Applicants	Pending Pen	ding	_	ending	Group	Status Change	Pending Exits		
Search Submitted Applications	Applications Invit	ations	En	rollmen	Enrollments	Requests			
Manage Members									
Invite Members	Program Year: 2019								
SSN & Citizenship Status	Program Code:								
Manage Programs	Program Title: Sub Project State CR317 AmeriCorps*State - Washington, DC								
Manage Service Locations	Slot Type: Full Tim	e (1700)	[398] v	v/ Livin	g Allowance	~			
Manage Users							Click here for help.		
Recruitment Workbasket	Results 1 through 20					Your search r	1 2 <u>Next Last</u>		
S&N Workbasket			State	Calara.		Tour search i	eturneu 25 results.		
S&N Reports	Name -	NSOPW Check	and FBI Check	to Enroll	Service Location		Start Date		
	Beatrice Sam Alastnam	e 🗌			Select	~			
	Erica				Select	~			
	Tommy J Blastname				Select	~			



Step 4: For the members you wish to enroll, check the NSOPW Check and State and FBI Check boxes to certify that the required criminal history check actions have been taken.

IMPORTANT:

- The NSOPW check must be completed and the State/FBI checks must be initiated <u>prior</u> to checking these boxes
- The member start date must be <u>on or after</u> the date the boxes were checked

Welcome Joan	Workbasket							
Portal Home								
Search Potential Applicants	Pending	Pendi	ng	_ F	ending	Group	Status Change	Pending Exits
Search Submitted Applications	Applications	Invitati	En	rollmen	ts Enrollments	Requests		
Manage Members								
Invite Members	Program Year:	2019						
SSN & Citizenship Status	Program Code:							
Manage Programs	Program Title:	Sub Proje	ct State	CR317	Ameri	Corps*State - Washing	ton, DC	~
Manage Service Locations	Slot Type:	Full Time	(1700) [398] v	v/ Livin	g Allowance	~	
Manage Users								Click here for help.
Recruitment Workbasket	Results 1 through 2	20					Your search r	1 2 <u>Next_Last</u> returned 23 results.
S&N Workbasket				State	Colort		Tour search i	
S&N Reports	Name*		NSOPW Check	and FBI	to Enroll	Service Location		Start Date
	Restrice Sam A	lactname				Select		
	Seattlee Salit A	astriatifie				Colort		
	Erica					Select	~	
	Tommy J Blastr	name	✓	\checkmark		Select	~	



Step 5: For the members you wish to enroll, select the appropriate Service Location(s)

• Service Locations must be set up in the MyAmeriCorps Portal prior to taking this step

Welcome Joan	Workbasket									
Portal Home										
Search Potential Applicants	Pending Pe	nding	_	Pending	Group	Status Change	Pending Exits			
Search Submitted Applications	Applications Invi	ations	En	roliment	Enrollments	Requests				
Manage Members										
Invite Members	Program Year: 2019									
SSN & Citizenship Status	Program Code:									
Manage Programs	Program Title: Sub Pro	Program Title: Sub Project State CR317 AmeriCorps*State - Washington, DC								
Manage Service Locations	Slot Type: Full Tin	e (1700)	[398] v	v/ Livin	g Allowance	~				
Manage Users							Click here for help.			
Recruitment Workbasket	Results 1 through 20					Your search r	1 2 <u>Next Last</u>			
👩 S&N Workbasket			State	Colort		Tour search i	etamed 20 results.			
S&N Reports	Name*	NSOPW Check	and FBI Check	to Enroll	Service Location		Start Date			
	Beatrice Sam Alastnan	1e 🗹	\checkmark		Service Location CR 31	7 - 1 🗸				
	Erica				Select	~				
	Tommy J Blastname	\checkmark	\checkmark		Service Location CR 31	7 - 2 🗸				



Step 6: For the members you wish to enroll, enter the correct Start Date

- Must be <u>no later than</u> today's date
- Must be no earlier than 8 calendar days prior to today's date
- Must be no earlier than the SSN/citizenship verification dates
- Must be <u>no earlier than</u> the date the NSOPW and State/FBI boxes were checked

Welcome Joan	Workbasket										
Portal Home											
Search Potential Applicants	Pending	Pendi	ng	- F	ending	Group	Status Change	Pending Exit	s		
Search Submitted Applications	Applications Invitations Enrollments Enrollments Requests										
Manage Members											
Invite Members	Program Year:	Program Year: 2019									
SSN & Citizenship Status	Program Code:	Program Code:									
Manage Programs	Program Title: Sub Project State CR317 AmeriCorps*State - Washington, DC										
Manage Service Locations	Slot Type:	Slot Type: Full Time (1700) [398] w/ Living Allowance 🗸									
Manage Users								Click here for I	help.		
Recruitment Workbasket	Results 1 through	20					Your coards	1 2 <u>Next</u>	Last		
S&N Workbasket				State	- 1		four search r	eturned 23 res	uits.		
S&N Reports	Name*		NSOPW Check	V and Selec FBI to Check Enro		Service Location		Start Date			
	Beatrice Sam	Alastname	✓	V		Service Location CR 317	-1 🗸	06/07/2019			
	Erica				Select	~					
	Tommy J Blastname							06/01/2019			



Step 7: For the members you wish to enroll, click the "Select to Enroll" box

• Only the members with this box checked will be enrolled when you click the "enroll" button at the bottom of the tab

Welcome Joan	Workbasket								
Portal Home									
Search Potential Applicants Search Submitted Applications	Pending Pen Applications Invit:	ling tions	P Eni	ending rollmen	Group Enrollments	Status Change Requests	Pending Exits		
Manage Members									
Invite Members	Program Year: 2019								
SSN & Citizenship Status	Program Code:								
Manage Programs	Program Title: Sub Project State CR317 AmeriCorps*State - Washington, DC								
Manage Service Locations	Slot Type: Full Time	(1700)	[398] v	// Livir	ng Allowance	 Image: A set of the set of the			
Manage Users							Click here for help.		
Recruitment Workbasket	Results 1 through 20					Your search r	1 2 <u>Next</u> Last		
🤨 S&N Workbasket			State	Calaat		Tour search i	etumed 25 results.		
S&N Reports	Name*	NSOPW Check	and FBI Check	to Enroll	Service Location		Start Date		
	Beatrice Sam Alastnam		\checkmark		Service Location CR 31	7 - 1 🗸	06/07/2019		
	Erica				Select	×			
	Tommy J Blastname	\checkmark	\checkmark		Service Location CR 31	7 - 2	06/01/2019		



Step 8: At the bottom of the tab, certify the form

Welcome Joan	Workbasket									
Portal Home										
Search Potential Applicants	Pending Pend	ng	Pendin	Group	Status Change	Pending Exits				
Search Submitted Applications	Applications Invitat	ions	Enrollme	nts Enrollments	Requests					
Manage Members										
Invite Members	Program Year: 2019									
SSN & Citizenship Status	Program Code:									
Manage Programs	Program Title: Sub Proje	Program Title: Sub Project State CR317 AmeriCorps*State - Washington, DC								
Manage Service Locations	Slot Type: Full Time (1700) [398] w/ Living Allowance 🗸									
Manage Users						Click here for help.				
Recruitment Workbasket	Results 1 through 20				Vous sourch as	1 2 Next Last				
S&N Workbasket		5	State		four search re	turned 23 results.				
S&N Reports	Name*	NSOPW a Check F	and to FBI Enrol Check	service Location		Start Date				
	Beatrice Sam Alastname	✓	✓ ✓	Service Location CR 317	-1 🗸	06/07/2019				
	Erica			Select	v					
	Tommy J Blastname	✓	✓ ✓	Service Location CR 317	- 2 🗸 🗸	06/01/2019				
	* 🗹 I,	, certify t	this form as	of 06/07/2019	save informa	ation enroll				



Step 9: At the bottom of the tab, take the "enroll" action. (If you are not ready to enroll the members yet, click the "save information" button instead)

• Up to 20 members can be enrolled at a time

Welcome Joan	Workbasket									
Portal Home										
Search Potential Applicants	Pending P	ending	_ F	ending	Group	Status Change	e Pending Exits			
Search Submitted Applications	Applications In	vitations	Enrollment		Enrollments	Requests				
Manage Members										
Invite Members	Program Year: 2019									
SSN & Citizenship Status	Program Code:									
Manage Programs	Program Title: Sub Project State CR317 AmeriCorps*State - Washington, DC									
Manage Service Locations	Slot Type: Full Time (1700) [398] w/ Living Allowance									
Manage Users							Click here for help.			
Recruitment Workbasket	Results 1 through 20 1 2 Next Last									
📴 S&N Workbasket			State	Colort		Tour searc	in returned 25 results.			
S&N Reports	Name*	NSOPW Check	NSOPW and to Check FBI to Check Er		Service Location		Start Date			
	Beatrice Sam Alastna	me 🗹	✓	✓	Service Location CR 31	7 - 1	✔ 06/07/2019			
	Erica				Select		⊻			
	Tommy J Blastname	\checkmark	✓		Service Location CR 31	✔ 06/01/2019				
	* 🗹 I,	, certify	this fo	rm as (of 06/07/2019	save info	rmation enroll			



Step 10: Check for error messages at the top of the tab. These messages will indicate if one or more of the member enrollments was not successful.

 In this example, the start date entered for Tommy was prior to the date the NSOPW and State/FBI boxes were checked, so he could not be enrolled.
 Program staff will need to correct Tommy's start date and try again.

Search Potential Applicants	Pending	Pend	ing	_ F	ending	Group	Status Char	nge	Pending Exits					
Search Submitted Applications	Applications	Invitat	ions	En	rollment	ts Enrollme	nts Requests	5						
Manage Members	The following members have not been enrolled with the following reasons:													
Invite Members	Tommy J Blastname's Start Date cannot be prior to the NSOPW check date. Please correct the Start Date.													
SSN & Citizenship Status	Tommy J Blastname's Start Date cannot be prior to the State of Residence, State of Service, and FBI check date. Please correct the Start Date.													
Manage Programs														
Manage Service Locations														
Manage Users														
Recruitment Workbasket	Program Year: 2019													
S&N Workbasket	Program Code: 19ACHKY0010001													
S&N Reports	Program Title: Sub Project State CR317 AmeriCorps*State - Washington, DC													
	Slot Type: Full Time (1700) [397] w/ Living Allowance													
	Click here for help. Results 1 through 20 1 2 Next Last													
				State			Your sea	arcn retu	rned 22 results.					
	Name*		NSOPW Check	and FBI Check	Select to Enroll	Service Location		Sti	art Date					
	Erica					Select		~						
	Tommy J Blast	name	✓	✓		Service Location	CR 317 - 2	✓ 06	5/01/2019					

Troubleshooting Enrollment Error Messages



- ✓ Sufficient slots available
- ✓ SSN and citizenship verified on or before member start date
- ✓ NSOPW and State/FBI certifications completed on or before member start date
- ✓ Service Location selected
- ✓ Start date no later than today's date and no more than 8 calendar days prior
- Member eligible to serve
 - Has not previously served more than 4 terms
 - Has not declined a partial education award
 - Has not received an unsatisfactory performance rating from a previous term of service
 - Is not currently actively enrolled in the same program or in another term that when combined exceeds full-time service

The details of the error message will provide specific guidance:

The following members have not been enrolled with the following reasons: Patricia has already served four terms with State & National and may not serve again. Diana Elastname does not have a Service Location Selected, you must assign a service location for this member before completing enrollment. Pfirstname Flastname's Start Date may not be after the Current Date. Delena has declined the partial award, so they cannot be enrolled. Viola Jlastname already has an active enrollment in this program for this year.

Resources



- Subgrantees should reach out to their Direct grantee or State Commission for additional resources and guidance as it relates to your specific program
- Managing AmeriCorps Grants webpage, under "Enrollment" section
 - Slides and recording for this training
 - Slides and recording for the main Member Enrollment training from April 2019
 - Enrollment Flow Chart
 - Enrollment policy documents
- CNCS National Service Hotline
 - 1-800-942-2677
 - <u>https://questions.nationalservice.gov</u>
- <u>Criminal History Check Resources</u>



THANK YOU!